



NEWS RELEASE

Organic Garage Announces Issuance of Shares

December 30, 2016, Toronto, Canada: Organic Garage Ltd. ("Organic Garage") (CSE:OG) announces that it has issued in aggregate 300,000 common shares (the "Shares") to directors, officers and consultants in settlement of fees in lieu of cash of \$90,000, subject to board approval regarding resale for 12 months.

The issuance of the Shares constitutes a related party transaction pursuant to Multilateral Instrument 61-101 - Protection of Minority Security Holders in Special Transactions ("MI 61-101"). Organic Garage is exempt from the formal valuation and minority approval requirements of MI 61-101 in reliance on Sections 5.5(a) and (b) and Sections 5.7(a) and (b), respectively, of MI 61-101. The Shares were issued under an exemption from prospectus exemptions under National Instrument 45-106 ("NI 45-106"). All securities will also be subject to the standard four month hold under NI 45-106.

About Organic Garage Ltd.

Organic Garage (CSE: OG) is one of Canada's leading independent organic grocers committed to offering its customers a wide selection of healthy and natural products at everyday affordable prices. The company's stores are in prime retail locations designed to give customers an inclusive, unique and value-focused grocery shopping experience. Founded in 2005 by a fourth generation grocer, Organic Garage is headquartered in Toronto and operates a highly efficient supply chain through its centralized distribution centre. The company is focused on expanding its retail footprint with two retail locations in the Greater Toronto Area and a third location currently under construction. For more information please visit the Organic Garage website at www.organicgarage.com

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Cautionary Note Regarding Forward-looking Statements

This news release contains certain forward-looking statements and forward-looking information (collectively referred to herein as "**forward-looking statements**") within the meaning of applicable Canadian securities laws. All statements other than statements of present or historical fact are forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "anticipate", "achieve", "could", "believe", "plan", "intend", "objective", "continuous", "ongoing", "estimate", "outlook", "expect", "may", "will", "project", "should" or similar words, including negatives thereof, suggesting future outcomes.

Forward-looking statements are subject to both known and unknown risks, uncertainties and other factors, many of which are beyond the control of Organic Garage, that may cause the actual results, level of activity, performance or achievements of Organic Garage to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: general business, economic, competitive, political and social uncertainties; negotiation uncertainties and other risks of the grocery industry. Although Organic Garage has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended.

Forward-looking statements are not a guarantee of future performance and involve a number of risks and uncertainties, some of which are described herein. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause Organic Garage's actual performance and results to differ materially from any projections of future performance or results expressed or implied by such forward-looking statements. Any forward-looking statements are made as of the date hereof and, except as required by law, neither Organic Garage assumes no obligation to publicly update or revise such statements to reflect new information, subsequent or otherwise.